

Report name: Attendee, org, state
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Full name	Job Title	Company
Aarón Garza	VP, Operations & Compliance	Horizons Sustainable Financial Services, Inc
Abbey Schmitt	ESG & Climate Investing Consultant	MSCI
Adam Peck	Founder & CIO	Riverwater Partners, LLC
Adam Walton	Research Analyst	Eagle Asset Management
Adrian Nastase	Owner	Adrian Nastase Photography
Alex Rehbinder	Consultant	Bard MBA in Sustainability
Alexander Lamb	Managing Partner	New Summit Investments
Allan Moskowitz	Principal/owner	Transformative Wealth Management, LLC
Amberjae Freeman	Chief Executive Officer	Etho Capital, LLC
Amy Borrus	Executive Director	Council of Institutional Investors
Andre Kamber	Executive Vice President	Dana Investment Advisors, Inc.
Andrea Robertson	Lead, ESG Strategy, Private Wealth	TD Bank
Anna Cummins	Executive Director	5 Gyres
Anna Mabrey	Senior Officer, Investor Relations	Calvert Impact Capital
Anthony Eames	Director, Responsible Investment Strategy	Calvert Research and Management
Anya Solovieva	Global Commercial Lead, Climate Solutions	Morningstar Sustainalytics
Arafat Kabir	MBA Candidate	Johns Hopkins University
Ardyth Neill	President	Heifer International Foundation
Ashish Gandhi	Senior Manager, Institutional Markets	Boston Trust Walden
Beth-ann Roth	Shareholder / Attorney	R K Invest Law, PBC
Bill Boardman	VP	AGF Management Ltd
Blake Bennett	Governance and Stewardship Analyst	Janus Henderson Investors
Bob Helmuth	Advisor Impact Strategist	Conscious Capital Wealth Management
Brett Wayman	Senior Director, Sustainable Investing	Envestnet
Brian Bueno	Director/ESG Leader	Farient Advisors LLC
Brian Burrell	Associate Portfolio Manager	Thornburg Investment Management
Brittany Damico	Director of Business Development	Ethos ESG
Bronwyn King	CEO	Tobacco Free Portfolios

Bryan McGannon	Director of Policy and Programs	US SIF
Bryanna Briley	Advisor Support Associate	Horizons Sustainable Financial Services, Inc
Cameron Barsness	Principal/CCO	Kutscher Benner Barsness & Stevens, Inc.
Chancellor Harkins	Financial Planner	Harkins Wealth Management
Charles Burkhart	CEO	Rosemont
Chris Fidler	Senior Director	CFA Institute
Chris Shaw	Consultant/Principal	Prime Buchholz
Christopher Goett	President/CEO	Santa Fe Community Foundation
Christopher Tomes	Financial Advisor	Ameriprise Financial
Christy Ayala	Manager, Client Relations	Morningstar Sustainalytics
Claire Kurmel	Head of Marketing Strategy	Parnassus Investments
Cliff Feigenbaum	Founder/publisher	GreenMoney Journal / GreenMoney.com
Colin Rennich	Manager of Advisor Relations	Parnassus Investments
Colleen Lee	Strategic Solutions Group	HSBC
Connor Browne	CEO	City Different Investments
Conrad MacKerron	Senior Vice President	As You Sow
Corey Durland	VP, Capital Markets	InspereX
Craig Blessing	Client Portfolio Manager	Thornburg Investment Management
Craig Metrick	Managing Director	Pathstone
Dan Carreno	Director of Business Development	Ethos ESG
Darcy Arcand	Grant and Impact Investment Manager	Homewise
David Cantor	Principal and Founder	LongView Asset Management LLC
Debbie Badillo	Client Advisor	MEIRA
Deirdre Gibson	Partnership Success Specialist	Eventide Asset Management
Demsas Gebrehewot	Product Manager	Calvert Research and Management
Derrik Chen	Student	Emory University
Diana Lee	Director of Corporate Governance	AllianceBernstein
Diane Gates	AIM Senior Vice President, CAO	Allianz
Diederik Timmer	Managing Director of Corporate and Climate Solutions	Morningstar Sustainalytics
Dorrit Lowesen	President & COO	Change Finance
Douglas Lynam	Partner	LongView Asset Management
Duane Roberts	Director of Equities	Dana Investment Advisors, Inc.

Elizabeth Allen	Board Member	Santa Fe Community Foundation
Elizabeth Fielding	Staff	USSIF
Ellen Li	ESG Analyst	Eagle Asset Management
Elysabeth Alfano	CEO	VegTech Invest
Emerson Vallo	Vice Chair Investment Committee	Pueblo of Acoma
Emile Hallez	US News Editor	ESG Clarity
Emily Castelbaum	Research Analyst	Bessemer Trust
Emily Lee	VP, Business Development	Impax Asset Management
Emily Lethenstrom	Director, ESG Research and ESG Specialist	Trillium Asset Management
Eric Hathaway	Portfolio Manager	RBC Global Asset Management
Eric Michels	Chief Operating Officer	Fennel Markets
Erica Kinsella	Senior Vice President, ESG Strategist	PIMCO
Erika Karp	Executive Managing Director, Chief Impact Officer	Pathstone
Erin Gray	Advisor, Institution, and Client Relations Manager	Green Century Funds
Ethan Powell	Founder	Impact Shares
Evan Canney	Investment Analyst	NEPC, LLC
Evan Danckwerth	Director, Responsible Investing	Nuveen
Felipe Ramirez	Grants Administrator/ Graduate Student	New York University
Frank Altman	CEO	Community Reinvestment Fund, Inc.
Frederick Harkins	Financial Planner	Harkins Wealth Management
Gabe Rissman	President	YourStake
Garry McBerryhill	US Market Lead	Raven Indigenous Capital Partners
George Gay	Chief Executive Officer	First Affirmative Financial Network
Greg Wait	Partner	Riverwater Partners, LLC
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HANNAH BARR	ESG Senior Associate	ClearBridge Investments
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Iyassu Essayas	Founder	E&I Consulting Services

Jacquelyn Nutter	ESG Analyst	Thornburg Investment Management
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Jan Bryan	CFP®	Sustainable Advisors Alliance, LLC
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Jennifer Coombs	Associate Professor	The College for Financial Planning - a Kaplan Company
Jennifer Leonard	Chief Investment Officer	Syntrinsic Investment Counsel
Jody Lowe	Managing Director	The Lowe Group
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Jon Ellenbogen	Managing Partner	Impact Capital Strategies
Jon Hale	Director, ESG Strategy	Morningstar
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Katie Schmitz Eulitt	Director, Investor Relationships	Value Reporting Foundation
Keegan Parker	Investment Consultant	Thornburg Investment Management

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Keith Lawrence	Project Director, Environment	Pew Charitable Trusts
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Kostya Katz	VP, Product Management - Workplace Products	Morningstar Investment Management LLC
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Larisa Ruoff	Director of Shareholder Advocacy	The Sustainability Group of Loring, Wolcott & Coolidge
Laura Campos	Director, Corporate & Political Accountability	Nathan Cummings Foundation
Laura Franklin	Product Strategy & ESG Analyst	Janus Henderson Investors
Lauren Puffer	Director, Sustainability	Cowen
Leah Foxx	Social Research Analyst	1919 Investment Counsel
Leslie Norton	Editorial director, sustainability	Morningstar
Leslie Samuelrich	President	Green Century Funds
Levi Zurbrugg	Senior Investment Analyst & Portfolio Manager	Saturna Capital
Lia Stefanovich	Grants Coordinator	U.S. House of Representatives
Lily Trager	Managing Director	Morgan Stanley
Linda Wang	Student	Colgate University
Linda-Eling Lee	Research and Product Development	MSCI
Lisa Dinh	Director of Marketing	Harkins Wealth Management
Lisa Woll	CEO	US SIF
Lisa Wright	SVP, Investment and Portfolio Management	Opportunity Finance Network
Liz Anthony	Owner	E. Anthony Meetings & Events

Liz Lee	Director of Philanthropy	Conservation Voters New Mexico
Logan Big Eagle	Social Justice Research Fellow	First Peoples Worldwide
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Mannie Felipe	Public Affairs Manager	Pueblo of Acoma
Margot Brandenburg	Senior Program Officer	The Ford Foundation
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Mary Green	Client Portfolio Manager ESG	Federated Hermes
Mary Hill Brooks	Senior Institutional Relationship Associate	Domini Impact Investments
Mary Jane McQuillen	Managing Director, Portfolio Mgr, Head of ESG Investment	ClearBridge Investments
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Megan Smith	N/A	N/A
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Michael Poisson	Managing Director	IdealRatings
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Michelle Avery	Associate Director, Client Relations	Morningstar Sustainalytics
Michelle Cortés-Harkins	Financial Planner	Harkins Wealth Management
Michelle Liang	Intern	Shared Interest
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Rebecca Brown	USA Director	Tobacco Free Portfolios
Ric Tredwin	Wealth Advisor	Altalune Wealth Advisors