

ESG FUND RATING

Institutional and individual investors are increasingly interested in investing through a sustainability lens but find it challenging to identify funds that align with their investment objectives and values.

EVALUATE THE ESG PERFORMANCE OF EQUITY AND BOND FUNDS

The ISS ESG Fund Rating enables investors to quickly and effectively evaluate the environmental, social and governance performance of equity and bond funds globally.

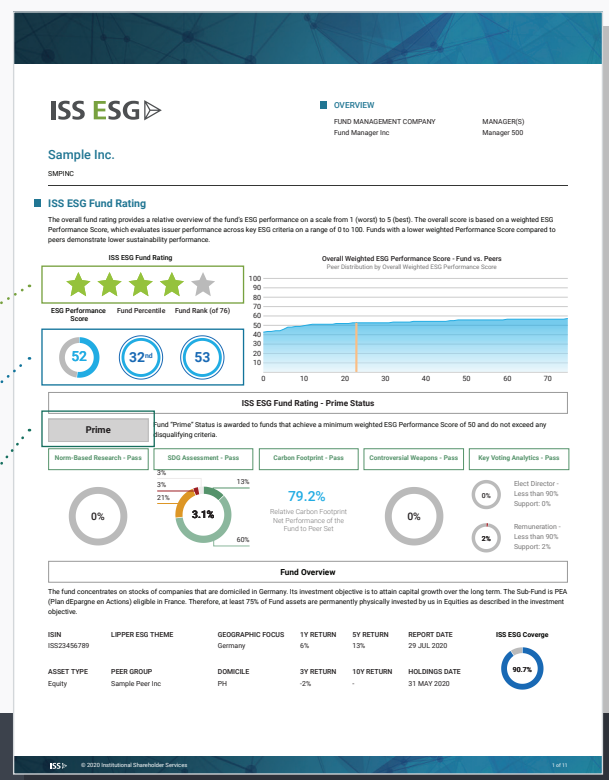
FINANCIALLY MATERIAL AND HOLISTIC SUSTAINABILITY SIGNALS

The key fund rating results are mainly derived from the pioneering ISS ESG Corporate and Country Ratings, which provide financially material and holistic sustainability signals on companies' and countries' current and future ESG performance.

✓ **1 to 5 Relative Star Rating:**
Based on ESG Rating performance against peer funds.

✓ **0 to 100 ESG Performance Score:**
Weighted average of ISS ESG Corporate and Country Rating Performance Scores.

✓ **Prime Signal for ESG Leaders:**
Awarded to funds with an ESG Performance Score ≥ 50 that do not exceed any disqualifying criteria.



OUTSTANDING THEMATIC BREADTH AND DEPTH

The ESG Fund Rating report provides a comprehensive 10-page of fund and peer comparison insights across major ESG themes, including E, S and G performance, global norms, carbon emissions and climate change, the UN Sustainable Development Goals, controversial weapons, and proxy voting.

Powered by data and insights from broad range of high-quality research products within the ISS ESG universe

- ESG Corporate Rating
- ESG Country Rating
- Norm-Based Research
- Governance QualityScore
- SDG Solutions Assessment
- SDG Impact Rating
- Energy & Extractives Screening
- Carbon and Climate Data
- Climate Scenario Analysis
- Sector-Based Screening
- Controversial Weapons
- Voting Analytics



ACCESS
1,000+
DATA FACTORS

DRILL DOWN TO THE TOPICS THAT MATTER TO YOU

With access to over 1,000 data factors on our proprietary DataDesk platform, investors can easily perform in-depth screening and analysis on fund performance based on metrics included in the report, as well as additional factors that are available on the platform.

USE THE ESG FUND RATING TO

- ✓ Screen funds for alignment with your ESG investment policies
- ✓ Identify funds that meet your clients' ESG preferences
- ✓ Promote your funds' ESG performance against benchmarks using the ISS ESG stars rating license
- ✓ Meet requirements of global reporting frameworks, such as the PRI

THE ISS ESG DIFFERENCE



INDUSTRY PIONEER

Pioneered ESG ratings, Norm-Based Research and portfolio climate risk assessments.



QUALITY FIRST

Strict data verification processes to ensure accuracy and objectivity.



GLOBAL TEAM OF ANALYSTS

Analysts with in-depth thematic and sector-specific experience spread across EMEA, the Americas & APAC.



FOCUS ON STAKEHOLDER ENGAGEMENT

Extensive company and stakeholder dialogues.



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