



SCREENING SOLUTIONS

Research, analyze, and screen companies for use in risk management and portfolio construction

ISS ESG research and screening solutions cover 22,500+ equity and debt issuers worldwide, including large-, mid-, and small-caps across developed, emerging and frontier markets.



NORM-BASED RESEARCH

An ESG research solution that helps investors identify ESG-related risk within portfolio companies. Provides in-depth assessments of companies' adherence to international norms on environmental protection, human rights, labor standards, and anti-corruption. It adheres to the UN Global Compact Principles.

EQUITIES COVERAGE

Developed Markets: Large-, Mid & Small-Cap
Emerging Markets: Large-, Mid & Small-Cap

PACKAGES

Sold as a package, covering: Human Rights, Labor, Environment and Anti-Corruption

CONTROVERSIAL WEAPONS SCREENING

A weapons screening solution that helps investors identify weapons-related risk within portfolio companies. Provides in-depth assessments of companies' involvement in banned or controversial weapons such as anti-personnel mines, cluster munitions, biological and chemical weapons, depleted uranium and nuclear weapons.

EQUITIES COVERAGE

Developed Markets: Large-, Mid & Small-Cap
Emerging Markets: Large-, Mid & Small-Cap

PACKAGES

Cluster munitions, Anti-personnel Mines, Depleted Uranium, Nuclear Weapons (all), Chemical Weapons, Biological Weapons, Incendiary Weapons and White Phosphorus Weapons

GLOBAL SANCTIONS SCREENING

Global Sanctions identifies issuers with certain business ties to Iran, Sudan, North Korea, and Syria, including equity and non-equity ties. Customized screens can be created to take into account exempting factors such as humanitarian activities, ongoing withdrawal, authorized business activities, and related exemptions, as well as screening in support of specific U.S. state-level mandates.

Also covering national and multilateral sanction regimes, such as the UK, Japan, EU and US OFAC.

EQUITIES COVERAGE

All publicly traded companies globally

PACKAGES

Iran, Sudan, North Korea, Syria, Northern Ireland and Cuba

ETHICAL SCREENING

Assesses companies' involvement in industry sectors and products such as alcohol, tobacco, gambling, pornography, weapons, animal welfare, correctional facilities, factory farming & pork, predatory lending, for-profit prisons, cannabis, GMOs, pesticides, and countries of concern. Supports investor action on ethical or faith-based criteria by assessing a company's current involvement in certain products and services.

EQUITIES COVERAGE All publicly traded companies globally

PACKAGES **Individual Screens:**
Abortion/ Abortifacients, Adult Entertainment/ Pornography, Alcohol, Animal Welfare, Animal Testing, Cannabis, Civilian Firearms, Contraceptives, Conventional Weapons, For-Profit Prisons, Gambling, GMO, Hazardous Substances, Palm Oil, Pork, Predatory Lending, Stem Cell Research and Tobacco, Violent Video Games

Catholic Values Screen/Package:
Abortion, Abortifacients, Contraceptives, Controversial Weapons, Community Reinvestment Act, Military Equipment, Pornography, Gender & Racial Discrimination and Stem Cell Research

ENERGY & EXTRACTIVES SCREENING

Assesses companies' involvement in the fossil fuel, renewable energy and nuclear power sectors, including specific screens for arctic drilling, carbon reserves, coal mining, fossil fuel, hydraulic fracturing, nuclear power, oil sands and shale oil & gas.

EQUITIES COVERAGE All publicly traded companies globally

PACKAGES Arctic Drilling, Carbon Reserves, Coal Mining, Comprehensive Fossil Fuel Screen, Hydraulic Fracturing, Nuclear Power, Oil Sands and Shale Oil & Gas

END-TO-END ESG SOLUTIONS TO SUPPORT YOUR RESPONSIBLE INVESTMENT STRATEGY

Manage ESG risk and navigate the complex and rapidly unfolding application of sustainable & responsible investment with ISS ESG solutions.

The applied methodology was originally developed by Ethix SRI Advisors.



ISS-ESG.COM

Americas: +1.646.680.6350
Asia: +65.6830.7838
Australia: +61.2.8048.3999
Europe: +44.20.3192.5799
Europe (France): +33.1.53.09.9970
Europe (Germany): +49.89.462.248.100
Japan: +81.3.5217.7888

SUCCEED WITH ISS ESG SOLUTIONS
Email sales@iss-esg.com to learn more.

ISS ESG is the responsible investment arm of Institutional Shareholder Services Inc., the world's leading provider of environmental, social, and governance solutions for asset owners, asset managers, hedge funds, and asset servicing providers. With more than 30 years of corporate governance expertise and 25 years of providing in-depth responsible investment research and analytics, ISS ESG has the unique understanding of the requirements of institutional investors. With its comprehensive offering of solutions, ISS ESG enables investors to develop and integrate responsible investing policies and practices, engage on responsible investment issues, and monitor portfolio company practices through screening solutions. It also provides climate data, analytics, and advisory services to help financial market participants understand, measure, and act on climate-related risks across all asset classes. In addition, ISS ESG delivers corporate and country ESG research and ratings enabling its clients to identify material social and environmental risks and opportunities.

This document and all of the information contained in it is the property of Institutional Shareholder Services Inc. ("ISS") or its subsidiaries. The Information may not be reproduced or disseminated in whole or in part without prior written permission of ISS. ISS MAKES NO EXPRESS OR IMPLIED WARRANTIES OR REPRESENTATIONS WITH RESPECT TO THE INFORMATION.