

2ND ANNUAL CIBC SUSTAINABILITY CONFERENCE

On the road to COP26

Tuesday, September 28, 2021

Agenda

8:00 am ET	Welcome Remarks Roman Dubczak, Head, Global Investment Banking, CIBC Capital Markets
8:00 am - 8:50 am ET	Sustainability from a Bank CEO Perspective CIBC President & CEO Victor Dodig in conversation with NatWest CEO Alison Rose CIBC Victor Dodig, President & CEO NatWest Group Alison Rose, NatWest Group CEO NatWest Group is the banking sponsor of the 26 th UN Climate Change Conference of the Parties (COP26) taking place in November. Ms. Rose explains why it’s important for NatWest Group to be sponsoring COP26 and how tackling climate change is at the core of the bank’s purpose.
8:55 am - 9:15 am ET	Keynote Moderator Dominique Barker, Head Sustainability Advisory, Global Investment Banking, CIBC Capital Markets Generation Investment Management LLP Edward Mason, Director of Engagement Generation IM is a pioneer in sustainability; the fund manager was established by Al Gore and David Blood in 2004 and now sits with \$36 bn Asset under Management. Mr. Mason will speak about his experience of engaging with companies on the climate crisis in support of real economy transition to net zero emissions.
9:20 am - 10:05 am ET	Innovation in Asset Management Panel Moderator Giorgia Anton, Head, Research, CIBC Capital Markets a. Generation Investment Management LLP Colin le Duc, Founding Partner Generation Investment Management is exploring how to innovate to be climate-led in its investing with the launch of its Just Climate platform. The platform will seek to expand what capital markets value by incorporating impact within a traditional risk-return framework. In 2020, Generation established the Net Zero Asset Managers initiative (NZAM), a coalition of like-minded managers committed to investing in line with net zero emissions by mid-century. b. Sarasin & Partners LLP Ben McEwen, Climate Change Investment Analyst Sarasin & Partners is a UK based asset manager with \$30 bn in Asset under Management. Mr. McEwen is responsible for evaluating the investment implications of climate change and integrating these risks and opportunities into portfolios. He leads the firm’s proprietary climate change integration methodology, Climate Value at Risk, or CVAR, which aims to translate climate scenarios into perspectives on investment risks and opportunities. In addition, Sarasin continues to actively engage on climate change, both in the policy sphere and with issuers, where it leads Climate Action 100+ engagements. The firm was also one of the co-founding signatories to the Net Zero Asset Managers initiative. c. Amplify Capital Kathryn Wortsman, Managing Partner What is an impact fund? Why are investors flocking to this investment ‘style’? Hear from one of Canada’s leaders in impact investing.

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10:10 am – 10:25 am ET	<p>Microsoft Corporation Marley Gray, Principal Architect</p> <p>Microsoft and other entities who are committed to climate action need to take what is currently an immature market for negative emissions technologies – or carbon removal – and expand it as quickly as possible.</p> <p>Microsoft has produced its annual “Lessons from an early corporate purchase” in 2021. Marley will discuss various initiatives that Microsoft is undertaking in order to achieve its goal of stabilizing the global climate system.</p>
10:30 am – 11:10 am ET	<p>Disruption and Transition in the Making</p> <p>Moderator Susan Rimmer, Head, Global Corporate Banking, CIBC Capital Markets</p> <p>a. Linamar Corporation Linda Hasenfratz, CEO This past May 2021, Ballard and Linamar announced the formation of a strategic alliance for the co-development and sale of fuel cell powertrains and components for passenger vehicles.</p> <p>b. Ballard Power Systems Inc. Randy MacEwen, President and CEO How will FCEV (Fuel Cell Electric Vehicles) play a role in the global energy transition? What progress has been made to date, and what does it mean for the future of mobility?</p> <p>c. Department for Business, Energy & Industrial Strategy (BEIS) Huw Williams, Head of Investor Relations BEIS is tasked with building a stronger, greener future by fighting coronavirus, tackling climate change, unleashing innovation and making the UK a great place to work and do business. Mr. Williams will discuss carbon capture as an infrastructure asset class.</p> <p>d. Lightsource bp Emilie Wangerman, SVP of Business Development Lightsource bp is a global leader in the development and management of solar energy projects. Lightsource bp will speak to its corporate PPAs with such players as Amazon, Ebay, McDonald’s and Verizon.</p> <p>e. CarbiCrete Chris Stern, Chief Executive Officer CarbiCrete is a Montreal-based carbon removal technology company that is developing innovative, low-cost building solutions that contribute to the reduction of greenhouse gas emissions.</p>
11:15 am – 11:35 am ET	<p>Project Carbon Roundtable</p> <p>International partners Itaú Unibanco, National Australia Bank, NatWest Group and CIBC have launched Project Carbon, a Voluntary Carbon Marketplace pilot to bring efficiency, liquidity and global standards to the carbon offset ecosystem. This panel will discuss the pilot trade, expected to take place in September 2021.</p> <p>Moderator Eric Metivier, Head, Global Corporate Banking Canada, CIBC Capital Markets</p> <p>CIBC Robin Green, Executive Director, Quantitative Analytics, CIBC Capital Markets Ryan Fan, Vice-Chair, Global Markets, CIBC Capital Markets</p> <p>NatWest Group Michael Lynch, Climate Solutions Lead</p> <p>Nature Conservancy Canada Jesse Hudecki, Manager of Conservation Science, Nature Conservancy Canada</p>

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11:40 am - 12:15 pm ET	<p>The Role of Small Modular Reactors in Achieving Net Zero</p> <p>“We have not seen a model where we can get to net zero emissions by 2050 without nuclear” The Hon. Seamus O’Regan</p> <p>Since 1990, no new nuclear power plants have been built in Canada. That’s about to change. Canada’s first small modular nuclear reactor (SMR), backed by Ontario Power Generation and Ultra Safe Nuclear Corporation, is scheduled for deployment in 2026. Will this energize climate-driven investments in SMRs? What challenges impede access to climate-oriented capital for SMRs? For Canada to lead SMR-driven decarbonization, what must governments and the private sector do?</p> <p>Moderator: The Conference Board of Canada Dr. Babatunde Olateju, Principal Research Associate, Sustainability</p> <p>a. Ontario Power Generation Inc. Alec Cheng, Vice President Treasurer</p> <p>b. Cameco Corporation Shawn Exner, Director, Corporate Development</p> <p>c. Canadian Nuclear Association Riley Found, Project Manager, SMR Secretariat</p> <p>d. Natural Resources Canada Micah Melnyk, Acting Director</p> <p>e. Fiona Reilly, Co-chair of the EMWG for the Generation IV International Forum which issued “Nuclear - An Investable ESG Asset Class” in September 2021</p>
12:20 pm - 12:40 pm ET	<p>Closing Keynote</p> <p>What government policy is needed to ensure sustainable prosperity?</p> <p>Moderator: The Hon. Lisa Raitt, Vice-Chair, Global Investment Banking, CIBC Capital Markets and Dr. Mike Moffatt, Senior Director, Policy and Innovation, Smart Prosperity Institute</p>
12:45 pm - 12:50 pm ET	<p>Closing Remarks</p> <p>Dominique Barker, Head, Sustainability Advisory, Global Investment Banking, CIBC Capital Markets</p>