

Novogradac 2022 Fall Renewable Energy and Environmental Tax Credits Conference
Nov. 2-4 • Park Hyatt Hotel, Washington D.C.

Wednesday, Nov. 2, 2022

9 a.m.-5 p.m.

Project Finance Primer

Learning objective(s):

- Calculate investment tax credits given qualifying costs and calculate production tax credits given electricity produced
- Identify reasons behind tax equity financing trends
- Identify most likely market developments on the horizon
- Calculate tax equity contributions based on given criteria
- Identify the more common transactions structures
- Identify key elements of a closing checklist
- Define back leverage and how it works
- Track the progress of partnership capital accounts at various stages of a partnership flip
- Project tax benefits of the partnership flip transaction
- Differentiate between the partnership and non-partnership version of an inverted lease transaction, project its tax benefits and those of a sale leaseback transaction, or record proper GAAP accounting transactions for sponsors and investors of tax equity transactions

Instructional delivery method: Group live

Program level: Basic

Prerequisites: None

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 7

Thursday, Nov. 3, 2022

9:10-10:40 a.m.

Washington Report

Learning objective(s):

- Identify changes in the legislative and regulatory state of clean energy in the wake of the Inflation Reduction Act, and predictions for how renewable energy tax policy is apt to change in the foreseeable future

Instructional delivery method: Group live/group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1.5

11 a.m. - Noon

Insider View: Tax Equity Investors

Learning objective(s):

- Identify types of deals and structures that are in highest demand, why certain structures are favored, and how the Inflation Reduction Act is affecting the marketplace

Instructional delivery method: Group live/group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Economics

Recommended CPE credits: 1

1:30-2:30 p.m.

What's the Deal? Hot Topics

Learning objective(s):

- Identify new provisions in the Inflation Reduction Act and the possible effects of these changes

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

2:45-3:45 p.m.

Developer/Sponsor roundtable

Learning objective(s):

- Identify current trends, focusing on the passage of the Inflation Reduction Act and the introduction or expansion of incentives.
- Identify available sources of debt, cash equity and tax credit equity

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

4-5 p.m.

Emerging Technologies: Best Practices

Learning objective(s):

- Identify best practices for emerging technologies
- Differentiate between clean energy sources that were included in the Inflation Reduction Act and those that were not

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

Friday, November 6, 2022

9-10 a.m.

Tax Equity: Intermediaries and Syndicators perspective

Learning objective(s):

- Identify features sought after by syndicators, and methods to monetize credits with syndicators

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

10:10-11 a.m.

Lenders react to a less predictable economics in the project finance sector

Learning objective(s):

- Identify best practices to access debt and cash equity and what types of projects attract the lowest-cost capital and how to finance your property with minimum costs going to interest

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

11:10 a.m. -Noon

Community Solar Panel

Learning objective(s):

- Identify best practices for utilizing community solar, including how to finance and how to maximize the ability to monetize the ITC with storage.

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

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