

AGENDA-AT-A GLANCE

**2020 OPPORTUNITY
ZONES VIRTUAL
CONFERENCE**

2020 Opportunity Zones Virtual Conference Agenda

*subject to change

Wednesday, July 15, 2020

12–12:15 p.m.

Welcome and Keynote Address

No CPE Provided.

12:15–12:45 p.m.

One-on-One with Treasury's Daniel Kowalski

No CPE Provided.

12:45–1:30 p.m.

Washington Wire Report

No CPE Provided.

1:30–2:00 p.m.

Novogradac Nexus

No CPE Provided.

2:00–2:55 p.m.

Structuring a Qualified Opportunity Fund/Building Your Deal Flow Pipeline

Learning Objective(s):

- Identify best practices for managing a multi-asset fund, locating and assessing projects, and deploying capital.

Instructional delivery method: Group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Finance

Recommended CPE credits: 1

3:00–3:55 p.m.

Investing in Opportunity Zone Real Estate and Operating Businesses

Learning Objective(s):

- Identify best practices for acquisition, development and disposition of OZ real estate assets.

Instructional delivery method: Group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

4:00–4:55 p.m.

Measuring Social and Community Impacts with OZ Catalysts

Learning Objective(s):

- Identify strategies to maximize the impact of opportunity zones investments.
- Identify methods to measure social impact and community impact of OZ developments.

Instructional delivery method: Group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

5:00–5:55 p.m.**Implementing the Final Rules**

Learning Objective(s):

- Identify rules from the first two sets of proposed regulations that have been clarified in the Treasury's final regulations.

Instructional delivery method: Group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

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