

AGENDA-AT-A GLANCE

2021 Spring Renewable Energy Virtual Conference

2021 Spring Renewable Energy Virtual Conference Agenda May 20-21, 2021

*All times EST

Workshops:

Tuesday, May 18

Noon – 4pm

Renewable Energy Tax Credit Fundamentals & Monetization Online Workshop

Learning objectives:

- Calculate investment tax credits given qualifying costs and calculate production tax credits given electricity produced
- Identify reasons behind tax equity financing trends
- Identify most likely market developments on the horizon
- Calculate tax equity contributions based on given criteria
- Identify the more common transactions structures
- Identify key elements of a closing checklist
- Define back leverage and how it works
- Track the progress of partnership capital accounts at various stages of a partnership flip
- Project tax benefits of the partnership flip transaction
- Differentiate between the partnership and non-partnership version of an inverted lease transaction, project its tax benefits and those of a sale leaseback transaction, or record proper GAAP accounting transactions for sponsors and investors of tax equity transactions

Instructions delivery method: Group internet

Program level: Basic

Prerequisites: None

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 4

Wednesday, May 19

Noon – 4pm

Renewable Energy Advanced Online Workshop

Learning objectives:

- Identify effective corporate tax planning strategies surrounding tax equity financing
- Identify models used by lenders to value portfolios and price debt
- Identify investor accounting considerations and reporting requirements

Instructional delivery method: Group internet

Program level: Advanced

Prerequisites: An intermediate understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 4

Conference:

Thursday, May 20

Noon-12:15pm

Navigation and Networking How-To

No CPE Offered.

12:15-12:30pm

Keynote Address

No CPE Offered.

12:30-1:30pm

Washington Wire Report

Learning objective:

- Identify the likely effects of the Biden presidency on renewable energy credits, including the likelihood of the GREEN Act and extensions of the PTC and ITC phasedowns.

Instructional delivery method: Group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

1:30-1:40pm

Networking Break

1:40-2:30pm

Renewable Energy – Tailwinds and Headwinds

Learning objectives:

- Identify the effects of the extension of the PTC and ITC on sponsor equity and lending
- Identify the effects of COVID-19 on developers and investors

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

2:30-3pm

Interactive Deep Dive

3-3:50pm

Tax Equity Part I–Landscape and Trends

Learning objective:

- Identify factors for equity pricing, including the COVID-19 recession and Biden presidency, and the effect on investor appetite

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

3:50-4pm

Networking Break

4-5pm

Energy Storage and Other Technologies

Learning objective:

- Identify the benefits of emerging technologies that are gaining popularity in the renewable energy world, including energy storage, biomass, trash facilities and hydropower

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

Friday, May 21, 2021

Noon-1pm

Tax Equity Part II–New Investors, Syndication and Market Opportunities

Learning objective:

- Identify potential alternative sources for funding development beyond the typical sources

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

1-1:10pm

Networking Break

1:10-2pm

Current Market Development Opportunities

Learning objective:

- Identify new markets and new states with opportunities that are trending for the future

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

2-2:10pm

Networking Break

2:10-3pm

Diversity, Equity and Inclusion Networking Session

Learning objective:

- Identify best practices for creating a career path, establishing successful business relationships, and supporting diversity

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Personal development

Recommended CPE credits: 1

3-3:10pm

Networking Break

3:10-4pm

Carbon Sequestration and Tax Hot Topics

Learning objective:

- Identify hot topics in renewables, including the potential to use properties storing atmospheric carbon dioxide for the IRC Section 45Q credit

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

4-4:10pm

Networking Break

4:10-5pm

Underwriting Challenges and (Trying to Predict) the Future

Learning objectives:

- Identify critical assumptions made by sponsor equity investors and lenders, and their impact on market behavior

Instructional delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

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