

1. LEARNING OBJECTIVES & INTRODUCTIONS

Opening Remarks

At the conclusion of this live, interactive session, you will thrive in the internal audit profession.

Raven Catlin of Raven Global Training is an auditor with over 20 years of experience performing assessments in financial services, not-for-profits, local governments, and manufacturing and facilitating courses on auditor. She is a pioneer in agile auditing with her 1st book, Agile Auditing: Fundamentals and Applications, published in 2021 (<https://bit.ly/AgileAuditBook>)

At the conclusion of the session, you will be able to

- List the steps you can take to become an integrated auditor
- Persuade audit management to invest in integrated auditors
- Prepare for the future of internal auditing

An integrated audit versus a parallel audit

An integrated auditor is

What barriers might your audit team face when you adopted integrated auditor concepts?



Activity: Discuss the knowledge and skills does a successful integrated auditor needs with a peer

Step 1: Individual Activity: Flag any areas above with a "\$" that you need to develop to become a successful integrated auditor (4 minutes). Feel free to add more items to the your list

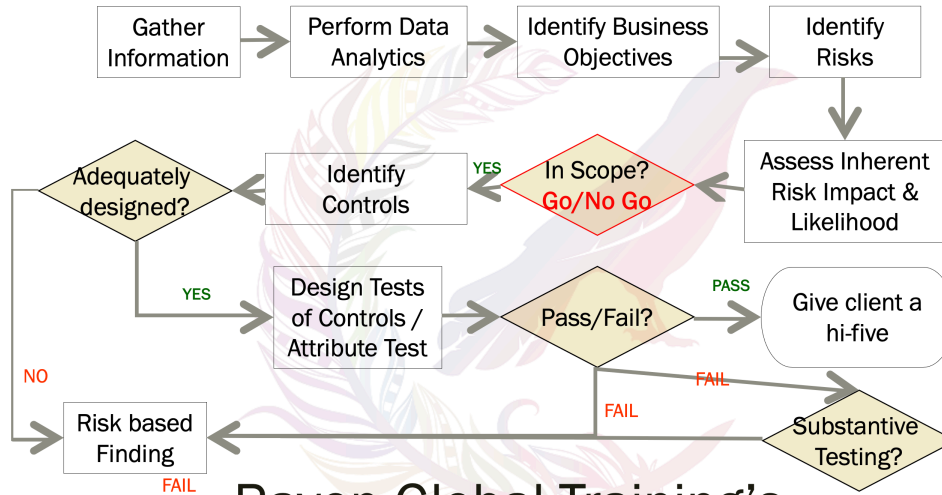
Step 2: Get audit management on board with breaking down silos and creating opportunities for more integrated auditors

What is needed in your organization to get buy-in from audit management for integrated auditors?

Step 3: Learn about all audit approaches and types.



An integrated auditor must understand risk based auditing



Raven Global Training's Extreme Risk Based Auditing



Integrated auditors focus on business risks. Everything is a business risk.

I can ask basic business questions to identify risks and business concerns, especially where information technology is concerned



As an integrated auditor, I can take every business process or transaction and describe the relationships between the business, compliance, accounting, and IT by thinking about the stages of a process/transaction

Initiation

Authorization

Recording

Processing

Communicating

Reporting

As an integrated auditor, I can make relationships between risks that specialist auditors may not see

As an integrated auditor, I can translate any risk into a business risk that matters to the entire organization

My Top 3 Take-Aways and Personal Action Items

1

2

3

