

AGENDA

Tuesday, April 25, 2023

- 7:30 a.m. **CES® Exam Registration – Cabot**
- 8:00 – 12:00 p.m. **CES® Exam – Cabot**
- 12:00 – 5:00 p.m. **Registration Desk Open – Foyer**
- 12:30 – 1:20 p.m. **Partnership Divisions & Installment Note Structures:** Bradley T. Borden, JD, MBA, LL.M., Professor of Law, Brooklyn Law School; Mark Wilensky, Partner, Meltzer, Lippe, Goldstein & Breitstone, LLP – *Potomac I, II, III*
- 1:20 – 2:10 p.m. **Bank Security, Financials & FDIC Coverage:** Eugene Kennedy III, NY Market Executive, Customers Bank – *Potomac I, II, III*
- 2:10-2:15 p.m. Break
- 2:15 – 2:45 p.m. **Legislative Update:** Rep. Jason Smith, Chairman House Ways and Means Committee – *Potomac I, II, III*
- 2:45 – 3:15 p.m. **Disaster Extensions:** Bradley T. Borden, JD, MBA, LL.M., Professor of Law, Brooklyn Law School – *Potomac I, II, III*
- 3:15 – 3:30 p.m. Break
- 3:30 – 4:20 p.m. **Thorny Issues:** Lee David Medinets, Esq., CES®, Senior Counsel, Madison Exchange, LLC – *Potomac I, II, III*
- 4:20- 4:35 p.m. Break
- 4:35 p.m. – 5:25 p.m. **Prep for Day on the Hill:** David E. Franasiak, Esq., FEA Lobbyist, Williams & Jensen; Mary Cunningham, CES®, President, CDEC 1031 Exchange - Wintrust Bank; James I. Miller, Esq.- Legal Counsel, Investment Property Exchange Services, Inc. - (IPX1031®) – *Potomac I, II, III*
- 5:30 – 6:30 p.m. **Evening Reception – William Penn & Foyer**
Light refreshments served. Dinner reservations recommended.

Wednesday, April 26, 2023

- 7:00 a.m. - 8:00 a.m. **Registration Desk Open – – Potomac I, II, III**
Assemble in Groups and Hill Visit Packet Distribution – Room TBD
Grab and go breakfast served
- 8:00 a.m. - 5:00 p.m. **Capitol Hill Visits with Members of Congress and/or Staff**
Lunch on your own