Raven Global Training
Applying Agility to Auditing
The Conference That Counts

Notes on Opening Remarks
At the conclusion of this live, interactive session, you will be to perform your audits with more agility.

Raven Catlin of Raven Global Training is an auditor with over 20 years of experience She is a pioneer in agile auditing with her 1st book, Agile Auditing: Fundamentals and Applications, published in 2021 (https://bit.ly/AgileAuditBook). Raven Global Training offers over 200 courses targeted to auditors and risk managers.

Learning Objectives:
At the conclusion of the seminar, you will be able to
- Describe agile concepts
- List agile techniques anyone can implement, including smaller audit teams
- Select agile techniques you can implement in every audit

My agile is not your agile

"Agile" means:

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12 Agile Principles
1. Customer satisfaction
2. Changing requirements
3. Frequent delivery
4. Collaborate
5. Trust motivated people
6. Face to face conversation
7. Measure what matters
8. Constant pace
9. Quality
10. Simplicity
11. Self-organizing team
12. Reflect and adjust regularly

Agile is not about processes and techniques. It's about how we work together to achieve a common goal.

Agile Auditing At a Glance…

Agile Auditing At A Glance
Illustration by Carmen Catlin
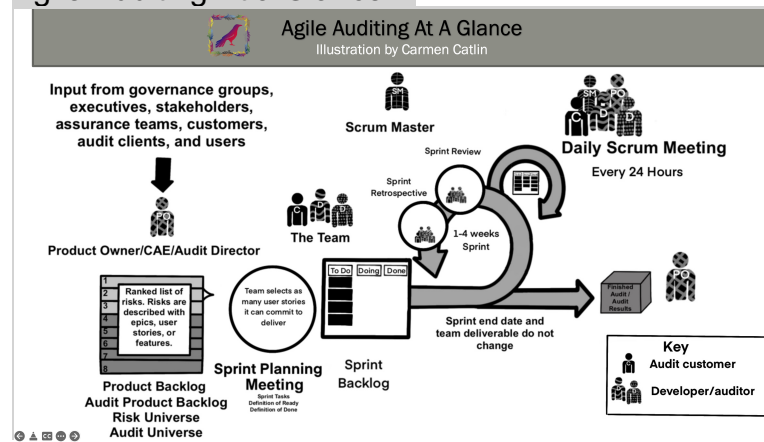
You don't need to go all in. Find what you like about Agile implement those. Here are 7 ideas:

1. Sprint planning meetings with the product owner and team members
2. Daily scrum is limited to 15 minutes
3. Sprint review discusses completed and incomplete tasks
4. Sprint retrospective, or lessons learned, at the end of each sprint
5. Project Task Boards (Post-it Notes)
6. Project task boards remain in an open and accessible area
7. Sprints are less than 4 weeks with the same team

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1. Sprint Planning Meeting (Scope Meeting & the Project TaskBoard)

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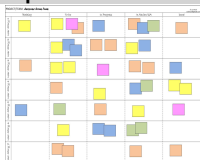
2. Daily Scrum (Daily Standup) is limited to 15 minutes

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3. Sprint Review (Sprint Backlog Review & Close Out)

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4. Sprint Retrospective / Lessons Learned

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Agile is a journey

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Agile encourages mistakes.

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5. 3M Loves Agile!

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6. Project Task Board/Kanban board remain open and accessible to the team

Example of a hybrid "Scrumban" board

Sprint Backlog	Ready	In Progress	Peer Review	In Test	Done	Blocked

4: Project Task Board

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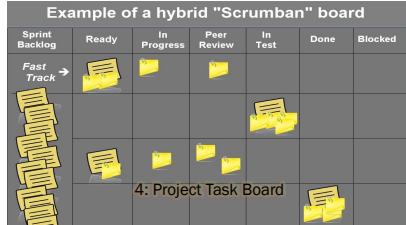
7. Sprints are less than 4 weeks

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Skills Practice: Consider the 7 techniques. Select one technique the team collectively agrees will help you be more agile. Discuss the pros, cons, and challenges of using the technique tomorrow.

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My 3 Nuggets For Agile Audit Monitoring and Communicating

1 _____

2 _____

3 _____